

## CLIENT INFORMATION FORM

### CASE INFORMATION

NAME: \_\_\_\_\_  
DATE OF ACCIDENT: \_\_\_\_\_  
YOUR INSURANCE COMPANY: \_\_\_\_\_  
NAME OF OTHER PERSON: \_\_\_\_\_  
OTHER PERSON'S INSURANCE COMPANY: \_\_\_\_\_

### PLAINTIFF INFORMATION

1. Full Name \_\_\_\_\_
2. Birthplace \_\_\_\_\_
3. Social Security Number \_\_\_\_\_ 4. Phone No. \_\_\_\_\_
5. Address \_\_\_\_\_  
\_\_\_\_\_
6. Birth Date \_\_\_\_\_
7. Mother's Name \_\_\_\_\_
8. Father's Name \_\_\_\_\_
9. Marital: \_\_\_\_\_  
Married \_\_\_\_\_ Single \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_  
Widow \_\_\_\_\_ Widower \_\_\_\_\_
10. If divorced, date and place: \_\_\_\_\_
11. If spouse deceased, date of death: \_\_\_\_\_
12. Names and ages and addresses of all those (including children) who are dependents and your relationship to each.

Name	Address	Age	Relationship
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

FORM 2

13. List the addresses where claimant has resided during past 10 years with period of the residency . . . including dates.

Residence	From	To
_____	_____	_____
_____	_____	_____
_____	_____	_____

14. Other names used by claimant: \_\_\_\_\_

15. Where \_\_\_\_\_ Why \_\_\_\_\_  
Married \_\_\_\_\_ Date of Marriage \_\_\_\_\_  
Place of Marriage \_\_\_\_\_

### WORK BACKGROUND

1. Present job: \_\_\_\_\_
2. Name and address of employer: \_\_\_\_\_
3. Present job title and duties: \_\_\_\_\_
4. How long at this job \_\_\_\_\_
5. Phone: \_\_\_\_\_ 6. Salary: \_\_\_\_\_
7. Employer at time of accident: \_\_\_\_\_
- a. Address: \_\_\_\_\_
- b. Job title and type of work \_\_\_\_\_
- c. Rate of pay \_\_\_\_\_ d. Hours/week \_\_\_\_\_
- e. Began work on: \_\_\_\_\_ f. Left work \_\_\_\_\_
- g. Why claimant left this job: \_\_\_\_\_
8. Earnings for year before accident occurred: \_\_\_\_\_
9. Prior Employment for past five years: \_\_\_\_\_

Name	Address	Date Employed	Job
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

10. Spouse's employment: Employer \_\_\_\_\_  
Employer's Address: \_\_\_\_\_  
Wages \$ \_\_\_\_\_ per \_\_\_\_\_ Average income entire year for spouse \$ \_\_\_\_\_  
How long employed \_\_\_\_\_ Prior Employment \_\_\_\_\_

## MEDICAL HISTORY BEFORE ACCIDENT

1. Previous hospitalization:

Date	Hospital	Doctor	Duration	Nature of Illness
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2. Previous physical examinations (last five years):

Date	Place	Doctor	Purpose
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3. Other accidents or injuries (whether claimed or not):

Date	Place	Nature of Accident or Injury	Treated By
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4. Illnesses or diseases (past five years):

Date	Nature of Illness	Duration	Treated By
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5. Chronic health problems: \_\_\_\_\_

6. Drugs regularly used before accident: \_\_\_\_\_

7. Insurance declined or canceled: \_\_\_\_\_ Why: \_\_\_\_\_

8. Broken bones: \_\_\_\_\_

Date and circumstances \_\_\_\_\_

9. Normal activities before accident: \_\_\_\_\_

## MILITARY BACKGROUND, LAW ENFORCEMENT AND PRIOR CLAIMS

1. Military Service \_\_\_\_\_ . Date \_\_\_\_\_
2. Type of Discharge \_\_\_\_\_
3. Service connected injuries: \_\_\_\_\_ Details: \_\_\_\_\_
4. V. A., Social Security payments: \_\_\_\_\_ V.A. Claim No. \_\_\_\_\_

## POLICE RECORD

1. Tickets or convictions:

Date	Place	Charges	Result
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2. License restrictions now or in past: \_\_\_\_\_ Details: \_\_\_\_\_

## CLAIMS AND LAWSUITS

Previous claims, lawsuits, (including divorce):

Date	Place	Against Whom	Nature of Claim	Result
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## CLIENT'S INSURANCE

1. Name of insurance company and policy number: \_\_\_\_\_
2. Provisions for medical payments to claimant \_\_\_\_\_
3. Provisions for collision with uninsured motorist \_\_\_\_\_
4. Provisions for damages to car \_\_\_\_\_ Deductible \$ \_\_\_\_\_
5. Amount of insurance if claimant hurts someone else with his car: \_\_\_\_\_



6. Accident or Health insurance: \_\_\_\_\_ Company & Policy Number \_\_\_\_\_

7. Insurance Agent: \_\_\_\_\_

### EDUCATION

List of schools claimant attended, date, and degrees obtained:

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### FACTS OF THE ACCIDENT

1. Date: \_\_\_\_\_ Day: \_\_\_\_\_ Time: \_\_\_\_\_
2. Weather: \_\_\_\_\_
3. Daylight \_\_\_\_\_ Dusk \_\_\_\_\_ Dark \_\_\_\_\_
4. Give exact location and description of what happened:

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Diagram:

### FACTS CONCERNING THE DEFENDANT

1. Name of other party: \_\_\_\_\_
2. Address: \_\_\_\_\_  
\_\_\_\_\_ Phone No. \_\_\_\_\_
3. His job: \_\_\_\_\_
4. Age: \_\_\_\_\_ 5. Wife's name: \_\_\_\_\_
6. His insurance company: \_\_\_\_\_
7. His insurance adjuster: \_\_\_\_\_
8. His coverage: \$ \_\_\_\_\_
9. Financial circumstances in regard to any insurance he might have: \_\_\_\_\_  
\_\_\_\_\_
10. Claimant's observations of defendant: \_\_\_\_\_  
\_\_\_\_\_

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# AUTOMOBILE CASE

1. Make of claimant's car: \_\_\_\_\_
2. Operator of car: \_\_\_\_\_
3. License No. : \_\_\_\_\_
4. Damage to car: \_\_\_\_\_
5. Did claimant have to rent another car: \_\_\_\_\_ If so, give name of rental and amount of the rental: \_\_\_\_\_
6. Make of other Party's car \_\_\_\_\_ License No. \_\_\_\_\_
7. Operator of other car: \_\_\_\_\_
8. Damage to other car: \_\_\_\_\_
9. Investigation conducted by: \_\_\_\_\_  
Police officer \_\_\_\_\_ State Patrol \_\_\_\_\_ City Police \_\_\_\_\_ Sheriff \_\_\_\_\_
10. Parts of auto collided: \_\_\_\_\_
11. How far did cars travel after impact: \_\_\_\_\_
12. Position of vehicles after impact: \_\_\_\_\_
13. Skid marks? \_\_\_\_\_ How did claimant leave scene of accident: \_\_\_\_\_
14. Passengers in claimants car:

Name

Address

Where Seated

15. How did cars leave scene of accident (if towed, by whom and where taken): \_\_\_\_\_

## AUTOMOBILE - PEDESTRIAN CASE

1. Painted crosswalk? \_\_\_\_\_ Your position in relation to it: \_\_\_\_\_  
\_\_\_\_\_
2. Extent of traffic \_\_\_\_\_
3. Traffic signs \_\_\_\_\_
- Location \_\_\_\_\_
- Describe \_\_\_\_\_
4. Traffic Lights: \_\_\_\_\_ Location \_\_\_\_\_
5. Direction traffic was moving \_\_\_\_\_
6. Obstructions to view \_\_\_\_\_
7. Re: Car that struck claimant:  
Did it stop \_\_\_\_\_ Did it swerve \_\_\_\_\_ Lights on \_\_\_\_\_ Horn \_\_\_\_\_  
Signal given \_\_\_\_\_ Driver competent \_\_\_\_\_  
Struck by what part of vehicle \_\_\_\_\_  
Could driver have avoided claimant \_\_\_\_\_  
Condition of claimant's eyesight \_\_\_\_\_  
Clothes claimant was wearing \_\_\_\_\_  
Distance of vehicle when claimant first saw it \_\_\_\_\_  
Claimant's Actions \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

FORM 2, Alternate Page 6

## FALL-DOWN INJURY CASE

1. Description of condition that caused claimant's fall:

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2. Any changes in condition since fall? If so, what: \_\_\_\_\_

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3. Any prior accidents before claimant's due to same condition? If so, names and addresses of those involved: \_\_\_\_\_

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4. Claimant aware of danger \_\_\_\_\_ How often did claimant pass there? \_\_\_\_\_  
When had claimant last passed before accident: \_\_\_\_\_  
Did claimant see danger \_\_\_\_\_ Why not \_\_\_\_\_

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5. What type of shoes was claimant wearing: \_\_\_\_\_

6. Claimant carrying anything \_\_\_\_\_ What \_\_\_\_\_

7. Lighting and visibility at scene \_\_\_\_\_

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8. Did claimant rely on direction of anybody else before fall? \_\_\_\_\_

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Any signs, warnings or notices of danger \_\_\_\_\_

9. Light sources: \_\_\_\_\_

10. Did claimant know how long condition had existed: \_\_\_\_\_

Source of that knowledge \_\_\_\_\_

Additional Comments: \_\_\_\_\_

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## WITNESSES

Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
Age \_\_\_\_\_ Job \_\_\_\_\_ What does he know: \_\_\_\_\_

Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
Age \_\_\_\_\_ Job \_\_\_\_\_ What does he know: \_\_\_\_\_

Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
Age \_\_\_\_\_ Job \_\_\_\_\_ What does he know: \_\_\_\_\_

Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
Age \_\_\_\_\_ Job \_\_\_\_\_ What does he know: \_\_\_\_\_

## STATEMENTS MADE

Has claimant talked to police officer, investigator, insurance adjuster or any other person about collision \_\_\_\_\_

Has claimant given any written statement to anyone about accident? \_\_\_\_\_

If so:

Name of Person \_\_\_\_\_  
Date given \_\_\_\_\_  
Does claimant have copy of statement \_\_\_\_\_  
Persons present at time \_\_\_\_\_  
Did claimant sign statement \_\_\_\_\_

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List any statements claimant knows about that defendant has made:

When and Where made: \_\_\_\_\_

Name and address of person who heard it: \_\_\_\_\_

### DAMAGES FROM ACCIDENT

1. Injuries claimant received as a result of the accident:

2. Claimant's present physical condition — scars, deformities, headaches, pains, etc.

3. Time missed from work:

From

To

4. Loss of wages to date \_\_\_\_\_

5. Any increases or decreases in pay since the accident \_\_\_\_\_

6. Hospitals where treated or examined:

Hospital: \_\_\_\_\_

Address: \_\_\_\_\_

From: \_\_\_\_\_

Total Costs: \_\_\_\_\_

Hospital : \_\_\_\_\_  
Address: \_\_\_\_\_  
From: \_\_\_\_\_ To: \_\_\_\_\_  
Total Costs: \_\_\_\_\_

Hospital : \_\_\_\_\_  
Address: \_\_\_\_\_  
From: \_\_\_\_\_ To: \_\_\_\_\_  
Total Costs: \_\_\_\_\_

7. Physicians or surgeons who have treated or examined claimant:

Doctor's Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone Number \_\_\_\_\_  
Treatment rendered \_\_\_\_\_

Doctor's Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone Number \_\_\_\_\_  
Treatment rendered \_\_\_\_\_

Doctor's Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone Number \_\_\_\_\_  
Treatment rendered \_\_\_\_\_

8. Treatment:	Dates:
Back or neck brace:	From _____ To _____
Crutches:	From _____ To _____
Traction:	From _____ To _____
Physiotherapy:	From _____ To _____
Other:	From _____ To _____

9. Usual activities curtailed or hindered since accident:

\_\_\_\_\_  
\_\_\_\_\_

10. Time lost from school \_\_\_\_\_

11. Period confined to home \_\_\_\_\_

Out-of-Pocket Expenses:	Amount	Paid
Physicians and surgeons	_____	_____
Ambulance	_____	_____
Hospitals	_____	_____
Nurses	_____	_____
Drugs	_____	_____
Crutches, braces, etc.	_____	_____
X-rays	_____	_____
Domestic Help	_____	_____
Auto Repair	_____	_____
Car Rental	_____	_____
Lost Wages	_____	_____
Other _____	_____	_____

#### CONCLUSION

Any Additional Information: \_\_\_\_\_

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